

**Attachment no 1**  
**to the Regulation on calculating voting rights**  
**and registering transfer of ownership rights over bank shares**

**DECLARATION**  
**on the existence or absence of concerted activity of the individual,**  
**intending to acquire a shareholding in the share capital of the bank**

The undersigned \_\_\_\_\_ (name, surname, IDNP), with the address \_\_\_\_\_, the correspondence address \_\_\_\_\_, email \_\_\_\_\_, phone no. \_\_\_\_\_, fax \_\_\_\_\_, holder of the type of identity card \_\_\_\_\_ series\_\_\_\_ no. \_\_\_\_\_, issued by \_\_\_\_\_ on date \_\_\_\_\_, valid until \_\_\_\_\_, as individual, intending to acquire a shareholding in the share capital of the bank \_\_\_\_\_ (name of the bank), holder of the number of shares \_\_\_\_\_ units, which constitute a shareholding in the share capital of the bank in amount of \_\_\_\_\_ / \_\_\_\_\_ (shareholding in total amount (MDL) and relative (%) of the share capital of the bank), or \_\_\_\_\_ of the voting rights (shareholding in relative amount (%) of the total of voting rights), as according to \_\_\_\_\_ (name, number and date of the document which confirms the ownership rights over the shareholding in the share capital of the bank)

I shall hold shares of the bank in the number of \_\_\_\_\_ units, which shall constitute a shareholding in the share capital of the bank in amount of \_\_\_\_\_ / \_\_\_\_\_ (shareholding in total amount (MDL) and relative (%) of the share capital of the bank) or \_\_\_\_\_ of the voting rights (shareholding in relative amount (%) of the total number of voting rights),

**hereby, I declare the following under my sole responsibility:**

Taking into account the applicable legal provision, as well as the provision of the bank's bylaws<sup>1</sup>:

1. I AM NOT ACTING IN CONCERT MANNER<sup>2</sup> with none of the direct or indirect shareholders, including the beneficial owners of the shares of the bank.

In the event that I decide TO ACT IN CONCERT MANNER with other shareholders:

a) I SHALL INFORM the National Bank of Moldova, according to the legal provision, about any agreement, regardless of the form of its conclusion that has as main objective or effect: concerted exercise of voting rights within the general meetings of the bank's shareholders or within general meetings of persons that exercise control over the bank; concerted activity within the bank management or persons exercising control over it; or exercising the right to appoint the majority of the board members or executive body of the bank or persons exercising control over it;

b) I SHALL REQUIRE THE WRITTEN PERMISSION of National Bank of Moldova in the cases provided by law.

2. I AM ACTING IN CONCERT MANNER with the following persons within the shareholders of the company:

Individuals:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Legal entities:

\_\_\_\_\_  
\_\_\_\_\_

And together we shall hold:

shares of the bank in the number of \_\_\_\_\_ units, which constitute a shareholding in the share capital of the bank in amount of \_\_\_\_\_ / \_\_\_\_\_ (shareholding in total amount (MDL) and relative (%) of the share capital of the bank), or \_\_\_\_\_ of the voting rights (shareholding in relative amount (%) of the total of voting rights)

The nature of the existing relations between the members of the group of persons acting in concert manner:

\_\_\_\_\_

\_\_\_\_\_

Existing agreements with other shareholders regarding the banks:

\_\_\_\_\_

If applicable, specify the contact person/s (*provided that this/these know the state language of the Republic of Moldova*)

\_\_\_\_\_

(name, surname, IDNP)

\_\_\_\_\_

(place of work)

\_\_\_\_\_

(position)

contact address: \_\_\_\_\_, email \_\_\_\_\_

phone no. \_\_\_\_\_, fax \_\_\_\_\_

The undersigned, declare under my sole responsibility, under the penalty of law, that all the information covered in this declaration are complete and in accordance with the reality.

**Signature of the individual** \_\_\_\_\_

**Date** „ \_\_ ” \_\_\_\_\_ 20 \_\_

<sup>1</sup> Shall be specified accordingly

<sup>2</sup> Definition „person who acts in concert manner” according to Article 3 of the Law no 202/2017 on the activity of banks

**Attachment no.2**  
**to the Regulation on calculating voting rights**  
**and registering transfer of ownership rights over bank shares**

**DECLARATION**  
**on the existence or absence of concerted activity of the legal entity,**  
**intending to acquire a shareholding in the share capital of the bank**

The undersigned \_\_\_\_\_ (*name, surname, IDNP*), with the address \_\_\_\_\_, the correspondence address \_\_\_\_\_, email \_\_\_\_\_, phone no. \_\_\_\_\_, fax \_\_\_\_\_, holder of the type of identity card \_\_\_\_\_ series \_\_\_ no. \_\_\_\_\_, issued by \_\_\_\_\_ on \_\_\_\_\_, valid until \_\_\_\_\_, as legal representative of the legal entity \_\_\_\_\_ with the IDNO number \_\_\_\_\_, intending to acquire a shareholding in the share capital of the bank \_\_\_\_\_ (*name of the bank*), holder of the number of shares \_\_\_\_\_ units, which constitute a shareholding in the share capital of the bank in the amount of \_\_\_\_\_ / \_\_\_\_\_ (*shareholding in total amount (MDL) and relative (%) of the share capital of the bank*), or \_\_\_\_\_ of the voting rights (*shareholding in relative amount (%) of the total of voting rights*), and according to

\_\_\_\_\_  
(name, number and date of the document that attests  
the ownership right over a shareholding in the share capital of the bank)

shall hold shares of the bank in the number of \_\_\_\_\_ units, which will constitute a shareholding in amount of \_\_\_\_\_ / \_\_\_\_\_ (*shareholding in total amount (MDL) and relative (%) of the share capital of the bank*), or \_\_\_\_\_ of the voting rights (*shareholding in relative amount (%) of the total of voting rights*),

**hereby, I declare the following under my sole responsibility:**

Taking into account the applicable legal provisions, as well as the provision of the bank's bylaws<sup>1</sup>:

1. The company I represent IS NOT ACTING IN CONCERT MANNER<sup>2</sup> with none of the direct or indirect shareholders, including the beneficial owners of the shares of the bank.

In the event that the company I represent decides TO ACT IN CONCERT MANNER with other shareholders, it:

a) SHALL INFORM the National Bank of Moldova, according to the legal provision, about any agreement, regardless of the form of its conclusion, that has as main objective or effect: concerted exercise of voting rights within the general meetings of the bank's shareholders or within general meetings of persons that exercise control over the bank; concerted activity within the bank management or persons exercising control over it, or exercising the right to appoint the majority of the board members or executive body of the bank or persons exercising control over it;

b) SHALL REQUIRE THE WRITTEN PERMISSION of the National Bank of Moldova in the cases provided by law.

2. The company I represent IS ACTING IN CONCERT MANNER with the following persons within the shareholders of the company:

Individuals:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Legal entities:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

And together they shall hold:

shares of the bank in the number of \_\_\_\_\_ units, which constitute a shareholding in the share capital of the bank in amount of \_\_\_\_\_/\_\_\_\_\_ (*shareholding in total amount (MDL) and relative (%) of the share capital of the bank*), or \_\_\_\_\_ of the voting rights (*shareholding in relative amount (%) of the total of voting rights*)

The nature of the existing relations between the members of the group of persons acting in concert manner:

\_\_\_\_\_  
\_\_\_\_\_

Existing agreements with other shareholders regarding the banks:

\_\_\_\_\_

If applicable, specify the contact person/s (*provided that this/these know the state language of the Republic of Moldova*)

\_\_\_\_\_  
(name, surname, IDNP)

\_\_\_\_\_  
(place of work)

\_\_\_\_\_  
(position)

contact address: \_\_\_\_\_, email \_\_\_\_\_  
phone no. \_\_\_\_\_, fax \_\_\_\_\_

The undersigned, declare under my sole responsibility, under the penalty of law, that all the information covered in this declaration are complete and in accordance with the reality.

**Signature of the individual** \_\_\_\_\_

**Date** „ \_\_ ” \_\_\_\_\_ **20** \_\_

<sup>1</sup> Shall be specified accordingly

<sup>2</sup> Definition „person who acts in concert manner” according to Article 3 of the Law no 202/2017 on the activity of banks